



Investment Choice form – Super products

Use this form to select or change (switch) your investment option in your super account.

Please note a cut-off time for switching investment options applies – see Section 3 for more details.

Thanks for filling out this form – it should only take a few minutes. To help us clearly note your details, please write in **BLOCK LETTERS** and use a black or blue pen. Don't forget to sign and date it before you email it (and any attachments) to us at **contact@rest.com.au** – without your signature and date, this form won't be valid.

All fields marked with * are required.

Section 1: Personal details

Member number* Date of birth*

Salutation Given Name(s)* Surname*

Address Suburb/Town

State Postcode Mobile

Email

Section 2: Investment choice

Complete either Option 1 or Option 2:

- Option 1 – your entire current balance (including any insurance benefit) and future contributions will be allocated in the same way
- Option 2 – your current balance (including any insurance benefit) and future contributions will be allocated differently
 - For your current balance, you can either:
 - Tick this box to keep your current balance allocation as it is,
 - Or specify how you'd like to switch your current balance in the table
 - You'll need to complete the future contributions column even if there is no change to how your future contributions are allocated.

	Option 1	Option 2	
	Current balance and future contributions <i>Example 100.00</i>	Current balance	Future contributions
Cash	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
Capital Stable	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
Balanced	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
Growth (MySuper option)	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
Growth - Indexed	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
Sustainable Growth	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
High Growth	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
Australian Shares – Indexed	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
Overseas Shares – Indexed	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
Total	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %

The Trustee company of Retail Employees Superannuation Trust ABN 62 653 671 394 is Retail Employees Superannuation Pty Limited ABN 39 001 987 739, AFSL 240003.

Section 3: Declaration

Please direct my current balance (including any insurance benefits that I have received) and/or all future transactions made by me and/or on my behalf as indicated in Section 2 of this form.

I declare that:

I have read and understood the information in the Product Disclosure Statement (PDS) and Investment Guide, on Rest's website and in this form and I understand:

- the investment choices available
- how I can change my investment choice
- the investment strategies and objectives for each investment option
- that I can find information about the available investment options in the current PDS, Target Market Determination and on Rest's website at any time
- that the investment switch may incur buy-sell spread costs
- that the Trustee may close and/or terminate any investment option at any time
- that the following conditions apply to this investment choice:
 - if my switch request is received:
 - before 4pm (AEST/AEDT) on a business day, my switch will take effect two business days later,
 - at or after 4pm (AEST/AEDT) on a business day or received on a weekend or national public holiday, my switch will take effect three business days later.
 - if I make an investment choice other than to invest all my super in the Growth option, I am choosing to become a choice member. If I choose to invest all of my super in the Growth option, I am choosing to become a MySuper member.
 - the switch request will be in accordance with the terms on "How to switch an investment option" on rest.com.au/investments-switch
 - if this form has not been completed correctly, my request may not be accepted
 - once my request has been accepted, it cannot be reversed although I can make another switch request if I change my mind (however this will incur additional transaction costs)
 - this choice will apply to any insurance benefit that I have received and I am choosing to invest it as indicated in Section 2 of this form instead of in the 'Cash' investment option
 - the Trustee does not review my investment choices to determine whether they are suitable. I am responsible for any investment choices I make.

Signature of applicant*

Date of signature (dd/mm/yyyy)*

Your privacy is important to us. Our Privacy Policy sets out how your personal information is managed, and is available at rest.com.au/privacy-policy