



Member voluntary / spouse contribution payment

Use this form to make a member voluntary (after-tax) contribution or allow your spouse to make a contribution on your behalf into your Rest account. Please write in **BLOCK LETTERS** and use a **BLACK** or **BLUE** pen. This request will be invalid if unsigned and undated.

Spouse contributions: Please ensure section 4 is completed and signed by your spouse.

Please make your cheque or money order payable to Rest and return with this form to:
Rest, PO Box 350, Parramatta NSW 2124.

Section 1: Your member details

Member number

Date of birth (dd/mm/yyyy)

Mr/Mrs/Ms/Miss/Dr

Surname

Given name(s)

Unit number

Street number

Street name

Suburb/Town

State

Postcode

Telephone (business hours)

Mobile

Email address

My Tax File Number (TFN)

Please complete if you have not already provided your TFN.
We cannot accept personal or spouse contributions without your TFN. Please see over for Rest's TFN collection statement.

Section 2: Information you should know

- Contribution caps – The Government has imposed annual caps on both concessional and non-concessional contributions for super. Be careful not to exceed your contribution caps as that will mean you could pay extra tax as well. For information about contribution caps, go to rest.com.au/facts
- Claiming a tax deduction if you're aged between 67 and 74 – If you intend to claim a tax deduction on voluntary contributions, you will need to pass a 'work test'. For further information, visit rest.com.au/contributioncaps
- Age 75 – you can make contributions up to 28 days after the end of the month in which you turn 75

Section 3: Contribution details

Member Voluntary (after-tax) Contribution: \$

Spouse Contribution (Go to Section 4): \$

Would you like to make this a regular contribution? Visit www.rest.com.au/member/manage/grow-your-super to see other payment options.

Section 4: Your spouse's details and declaration (spouse contributions only)

Mr/Mrs/Ms/Miss/Dr

Surname

Given name(s)

Unit number

Street number

Street name

Suburb/Town

State

Postcode

Telephone (business hours)

Mobile

I declare that:

I am eligible to make contributions on behalf of my spouse and my spouse is also eligible to receive these contributions (see 'Important Information'). A tax offset may be available. For more information visit www.rest.com.au

Signature of spouse

(dd/mm/yyyy)

Important information (spouse contributions only)

You are eligible to make contributions on behalf of your spouse if:

- you and your spouse are Australian residents, and
- they fit the legal definition of 'spouse', and
- they are under age 75 (contributions accepted up to 28 days after the end of the month in which they turn 75).

The definition of spouse is either:

- another person, whether of the same sex or a different sex, with whom you are in a relationship that is registered under a law of a State or Territory, or
- a person who, although not legally married to you, lives with you on a genuine domestic basis in a relationship as a couple.

Section 5: Tax File Number consent

By providing my TFN to the Trustee on this form, I agree to:

- my TFN being used by the Trustee on the basis set out in the 'Tax & Tax File Number' section available at rest.com.au/facts (ie. for all superannuation purposes, including the purposes under the current and future provisions of the Superannuation Industry (Supervision) Act 1993 ('SIS Act') and to consolidate my superannuation funds; and
- Rest disclosing my TFN to the ATO, to superannuation providers identified by the ATO that may hold superannuation benefits in respect of me, and to those superannuation providers nominated by me, in order to:
 - receive results of any searches of the ATO's super records;
 - receive transfers or payments of any amount identified through the search process; and
 - otherwise assist in consolidating my superannuation accounts.

 Tick this box only if you do not agree to the above uses of your TFN

Your privacy

Your privacy is important to us. Our Privacy Policy sets out how your personal information is managed, and is available at rest.com.au.