



Tax File Number (TFN) notification form

Thanks for filling out this form – it should only take a few minutes. To help us clearly note your details, please write in **BLOCK LETTERS** and use a **BLACK** or **BLUE** pen. Don't forget to sign and date it before you email it (and any attachments) to us at contact@rest.com.au – without your signature and date this form won't be valid.

You can also complete this form online through MemberAccess at www.rest.com.au

Section 1: Personal details

Member number

Date of birth (dd/mm/yyyy)

Gender

(M/F)

Mr/Mrs/Ms/Miss/Dr

Surname

Given name(s)

Unit number

Street number / PO BOX

Street name

Suburb/Town

State

Postcode

Telephone (business hours)

Mobile

Email address

Section 2: Tax File Number

My Tax File Number (TFN)

Section 3: Tax File Number collection statement

Under the Superannuation Industry (Supervision) Act 1993, your superannuation fund is authorised to collect, use and disclose your tax file number.

The trustee of your superannuation fund may disclose your tax file number to another superannuation provider, when your benefits are being transferred, unless you request the trustee of your superannuation fund in writing that your tax file number not be disclosed to any other superannuation provider.

Declining to quote your tax file number to the trustee of your superannuation fund is not an offence. However giving your tax file number to your superannuation fund will have the following advantages:

- your superannuation fund will be able to accept all permitted types of contributions to your account/s;
- other than the tax that may ordinarily apply, you will not pay more tax than you need to - this affects both contributions to your superannuation and benefit payments when you start drawing down your superannuation benefits; and
- it will make it much easier to find different superannuation accounts in your name so that you receive all your superannuation benefits when you retire.

The Trustee with your consent may use your TFN to locate amounts held for you in different superannuation accounts you have with Rest or to consolidate any superannuation accounts you have with other superannuation providers. The Trustee with your consent may disclose your TFN to the ATO and to those superannuation providers identified by the ATO that may hold superannuation benefits in respect of you and to those superannuation providers nominated by you in order to:

- receive results of any searches of the ATO's super records
- receive payment of any amount identified through the search process
- transfer such amounts to your Rest account, and
- otherwise assist in consolidating your superannuation accounts.

Section 3: Tax File Number collection statement *continued*

Note: If you do not give Rest your TFN either now or later:

- the fund will not be able to accept personal contributions and contributions your spouse makes for you, which means you may also miss out on super co-contributions
- contributions an employer makes for you, including salary sacrifice contributions will be taxed at a higher rate, and
- tax will be withheld from cash withdrawals at a higher rate.

Tick this box if you do not consent to the above uses of your TFN.

For more information please contact Rest on 1300 300 778 or the ATO Superannuation helpline on 13 10 20.

Signature of applicant

(dd/mm/yyyy)