



Rest Pension Nomination of Beneficiary Form

Use this form to nominate, change or cancel the beneficiary(ies) who gets your money when you die. You can only make one type of nomination.

- For a binding beneficiary nomination, this form must be signed in wet ink by both you and your witnesses.
- For a non-binding beneficiary nomination, you can complete this form electronically or sign this form in wet ink. You can also login to the Rest App, or MemberAccess at rest.com.au to make or update your non-binding beneficiary nomination (if you don't already have a different kind of nomination in place on your account).

If completing a paper form, write in **CAPITAL LETTERS** and use a **BLACK** or **BLUE** pen.

Once complete, email pension@rest.com.au or send to **Rest Pension Locked Bag 5042 Parramatta NSW 2124**.

Please note: This form cannot be used to nominate or change reversionary beneficiaries. A reversionary death benefit nomination can only be made at the time of opening a Rest Pension account and cannot be changed or removed after it's opened. If a change of reversionary beneficiary is required, the account must be closed and a new account opened.

Step 1: Member details

Member number (if opening a new account, leave blank)

Date of birth (dd/mm/yyyy)

Mr/Mrs/Ms/Miss/Dr

Surname

Given name(s)

Mobile number

Daytime telephone (if different from mobile)

Email address

Step 2: Select your beneficiary nomination type

Select the type of beneficiary nomination you would like to make (**you must tick one only**). This will replace any existing beneficiary nomination.

- Binding nomination. This nomination is binding on Rest. Any benefit after your death will be paid to the beneficiaries nominated, as long as the nomination is valid. It does not expire and should be reviewed if your circumstances change. (Complete Step 3 and Step 4); **or**
- Non-binding nomination. This nomination is not binding on Rest. It will be used as a guide to pay your benefit after your death and it does not expire. (Complete Step 3 only. If your current nomination is a Binding nomination, Step 4 must also be completed); **or**
- Cancel my current nomination and no other nomination is required. (Sign the form at Step 3. If your current nomination is a binding nomination, Step 4 must also be completed.)

What if I don't make a nomination or it is not valid at the time of death?

Rest will decide who to pay your death benefit to from among your dependants and Legal Personal Representative* (your estate). The decision will take into account your circumstances at the time of your death.

To find out more on beneficiary nominations please see the Rest Pension Product Disclosure Statement (PDS) and the 'Nominating a beneficiary' section on the Rest website at [visit.rest.com.au/beneficiary](https://rest.com.au/beneficiary).

* Your Legal Personal Representative will be the executor or administrator of your estate.

Step 3: Beneficiary(ies) nomination

You can only nominate a person(s) who is a dependant and/or your Legal Personal Representative (your estate), to receive your death benefit. The share of the death benefit must be a whole number.

Full name and residential address of nominated beneficiary(ies)	Beneficiary date of birth	Relationship to member (select one)	Proportion (%) of death benefit
My Legal Personal Representative (My Estate)	Not applicable	Not applicable	%

and/or nominated beneficiary(ies) below

Name:	(dd/mm/yyyy) <input type="text"/>	<input type="radio"/> Spouse <input type="radio"/> Financial dependant <input type="radio"/> Child <input type="radio"/> Inter-dependent	%
Address:			
Name:	(dd/mm/yyyy) <input type="text"/>	<input type="radio"/> Spouse <input type="radio"/> Financial dependant <input type="radio"/> Child <input type="radio"/> Inter-dependent	%
Address:			
Name:	(dd/mm/yyyy) <input type="text"/>	<input type="radio"/> Spouse <input type="radio"/> Financial dependant <input type="radio"/> Child <input type="radio"/> Inter-dependent	%
Address:			

The total proportion of your beneficiary nominations, including your Legal Personal Representative (your estate), must equal 100%. If you want to nominate additional beneficiaries, please complete an additional Rest Pension Nomination of Beneficiary form available at visit.rest.com.au/see-forms for these additional nominations. **100%**

Your nominated beneficiaries will receive their benefit as a lump sum, unless they are eligible for a pension in which case Rest will advise them of their options at the time of payment.

Your declaration

I declare that:

- all information on this form is true and accurate
- I am cancelling all prior nominations made in respect of this account (if applicable)
- I have read and understood the information in the Rest Pension PDS, the information about beneficiary nominations on Rest's website (including the 'Nominating a beneficiary' section) and on this form and I understand that, for this beneficiary nomination to be valid:
 - all required sections of this form must be completed correctly
 - the total percentage of beneficiary nominations must equal 100%
 - this request must be received by the Trustee and this must be before my death
- I understand the Trustee accepts no responsibility for checking the eligibility of the person(s) nominated, an incorrect nomination or completion of this form
- I consent to the use and disclosure of information provided in this form in accordance with Rest's Privacy Policy and Privacy Collection Statement available at rest.com.au/privacy-policy
- I will be bound by the provisions of the Trust Deed
- I understand the nomination choices available and consequences of making each type of nomination
- I understand that if I close this account it will also cancel my nomination
- I understand that if my account is transferred between products this may affect the validity of my nomination.

Signature

(dd/mm/yyyy)

If signing electronically, I consent to the use of the electronic signing method and intend for my electronic signature to have the same force and effect as a wet ink signature. Note: If you need to make any changes, you will need to start the form again.

Step 4: Witness declaration (Binding nomination only)

This section must be completed to make, change or cancel a binding nomination. When completing this section for your nomination to be valid you must ensure that:

- it is signed and dated in the presence of two witnesses over the age of 18
- neither of the witnesses are named as beneficiaries
- the witnesses have signed and dated the form on the same date as you.

I declare that this form was signed by the member in our presence:

Signature of witness 1

Signature of witness 2

Full name of witness 1

Full name of witness 2

Signature Date (dd/mm/yyyy)

Signature Date (dd/mm/yyyy)

Note: Any alterations to your form must be initialled and dated by yourself and both witnesses (if applicable) or it will be invalid.