

Financial services guide

Effective 14 April 2025



Rest



rest.com.au

Retail Employees Superannuation Pty Limited (ABN 39 001 987 739, AFSL 240003) as trustee for Retail Employees Superannuation Trust (ABN 62 653 671 394) (Rest) has an arrangement with MUFG Retire360 Pty Limited, AFSL 258145 (Retire360) to provide financial product advice to Retail Employees Superannuation Trust (Fund) members.

Part 2 – Adviser profile

This adviser profile should be read in conjunction with Part 1 of the Retire360 FSG.



Alicia Lee

**Authorised Representative
Number 001253855**

I am an employee of Rest, and an Authorised Representative of Retire360.

I have been working in the financial planning industry since 2014. I hold a Bachelor of Applied Finance and Commerce – Accounting from Macquarie University, and a Master of Financial Planning.

I am authorised by Retire360 to provide financial advice in the following areas:

- Superannuation
- Transition to Retirement
- Investment option choice
- Personal risk insurance
- Managed investments.

Licence and contact details

Trustee

Retail Employees
Superannuation Pty Limited
(as Trustee of the Fund)
ABN 39 001 987 739
AFSL 240003

✉ PO Box 350
Parramatta NSW 2124

Fund

Retail Employees
Superannuation Trust (Rest)

☎ 1300 300 778
✉ contact@rest.com.au
💻 rest.com.au

Licensee

MUFG Retire360 Pty Limited
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AFSL 258145

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If there's anything we can do

💻 Visit rest.com.au to access Live Chat

☎ Call 1300 300 778 - to view operating hours visit rest.com.au/contact-us

