

# Rest Advice and Retire360 Financial Services Guide

Effective 6 June 2025

Retail Employees Superannuation Pty Limited (ABN 39 001 987 739, AFSL 240003) as trustee for Retail Employees Superannuation Trust (ABN 62 653 671 394) (Rest) has an arrangement with MUFG Retire360 Pty Limited, AFSL 258145 (Retire360) to provide financial product advice to Retail Employees Superannuation Trust (Fund) members.

## Part 2 – Adviser profile

This adviser profile should be read in conjunction with Part 1 of the Rest Advice and Retire360 FSG.



### Alicia Lee

**Authorised Representative  
Number 001253855**

I am an employee of Rest, and an  
Authorised Representative of  
Retire360.

I am authorised by Retire360 to provide financial advice in  
the following areas:

- Superannuation
- Transition to Retirement
- Investment option choice
- Personal risk insurance
- Managed investments.

I have been working in the financial planning industry since 2014. I hold a Bachelor of Applied Finance and Commerce – Accounting from Macquarie University, and a Master of Financial Planning.

## Licence and contact details

### Trustee

Retail Employees  
Superannuation Pty Limited  
(as Trustee of the Fund)  
ABN 39 001 987 739  
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### Fund

Retail Employees  
Superannuation Trust (Rest)

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### Licensee

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