Financial services guide

2 September 2024



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Retail Employees Superannuation Pty Limited (ABN 39 001 987 739, AFSL 240003) as trustee for Retail Employees Superannuation Trust (ABN 62 653 671 394) (Rest) has an arrangement with Link Advice (AFSL 258145) to provide financial product advice to Retail Employees Superannuation Trust (Fund) members.

Part 2 - Adviser profile

This adviser profile should be read in conjunction with Part 1 of the Link Advice FSG.



Cody Findlay

Authorised Representative Number 001270657

I am an employee of Rest, and an Authorised Representative of Link Advice.

Since I started working in the financial planning in 2017, I have made it my mission to help members reach their unique goals and objectives by simplifying all aspects of superannuation and providing tailored advice in an easy-to-understand manner.

I hold a Bachelor of Economics and a Bachelor of Applied Finance from Macquarie University. I also hold my Masters in Financial Planning from Kaplan Professional.

I am authorised by Link Advice to provide financial advice in the following areas:

- Superannuation
- Transition to Retirement
- Investment option choice
- Personal risk insurance.

Licence and contact details

Trustee

Retail Employees Superannuation Pty Limited (as Trustee of the Fund) ABN 39 001 987 739 AFSL 240003

PO Box 350
Parramatta NSW 2124

Fund

Retail Employees Superannuation Trust (Rest)

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Licensee

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If there's anything we can do

A Visit rest.com.au to access Live Chat

Call 1300 300 778 - to view operating hours visit rest.com.au/contact-us

