

Rest Advice and Retire360 Financial Services Guide

Effective 6 June 2025

Retail Employees Superannuation Pty Limited (ABN 39 001 987 739, AFSL 240003) as trustee for Retail Employees Superannuation Trust (ABN 62 653 671 394) (Rest) has an arrangement with MUFG Retire360 Pty Limited, AFSL 258145 (Retire360) to provide financial product advice to Retail Employees Superannuation Trust (Fund) members.

Part 2 – Adviser profile

This adviser profile should be read in conjunction with Part 1 of the Rest Advice and Retire360 FSG.



Daniel Tracey

**Authorised Representative
Number 000441955**

I am an employee of Rest, and an Authorised Representative of Retire360.

I have worked in the financial services and wealth management industry since 2012. I hold a Bachelor of Business (Economics) from James Cook University, and a Diploma of Financial Planning. I pride myself in helping people with easy to understand advice, to realise their goals and expand their financial knowledge.

I am authorised by Retire360 to provide financial advice in the following areas:

- Basic and non-basic deposit products
- Government debentures, stocks or bonds
- Risk insurance and insurance investment products
- Managed investments
- Securities
- Superannuation.

Licence and contact details

Trustee

Retail Employees
Superannuation Pty Limited
(as Trustee of the Fund)
ABN 39 001 987 739
AFSL 240003

✉ PO Box 350
Parramatta NSW 2124

Fund

Retail Employees
Superannuation Trust (Rest)

☎ 1300 300 778

✉ contact@rest.com.au

💻 rest.com.au

Licensee

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