

Financial services guide

Effective 14 April 2025



Rest



rest.com.au

Retail Employees Superannuation Pty Limited (ABN 39 001 987 739, AFSL 240003) as trustee for Retail Employees Superannuation Trust (ABN 62 653 671 394) (Rest) has an arrangement with MUFG Retire360 Pty Limited, AFSL 258145 (Retire360) to provide financial product advice to Retail Employees Superannuation Trust (Fund) members.

Part 2 – Adviser profile

This adviser profile should be read in conjunction with Part 1 of the Retire360 FSG.



Gerard Casim

**Authorised Representative
Number 001265743**

I am an employee of Rest, and an Authorised Representative of Retire360.

I'm a qualified financial adviser holding a Bachelor of Applied Finance with a Bachelor of Economics from Macquarie University and an Advanced Diploma of Financial Planning from Kaplan Professional.

I've worked in the financial services and wealth management industry since 2015 and have in depth experience in

superannuation, pension and managed investment products.

I believe that financial education is the most important aspect of my role so I strive to provide my clients not only with good advice, but more importantly with the knowledge and tools they need to achieve their financial and personal objectives.

I am authorised by Retire360 to provide financial advice in the following areas:

- Basic and non-basic deposit products
- Government debentures, stocks or bonds
- Risk insurance and insurance investment products
- Managed investments
- Securities
- Superannuation.

Licence and contact details

Trustee

Retail Employees
Superannuation Pty Limited
(as Trustee of the Fund)
ABN 39 001 987 739
AFSL 240003

✉ PO Box 350
Parramatta NSW 2124

Fund

Retail Employees
Superannuation Trust (Rest)

☎ 1300 300 778
✉ contact@rest.com.au
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Licensee

MUFG Retire360 Pty Limited
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AFSL 258145

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If there's anything we can do

💻 Visit rest.com.au to access Live Chat

☎ Call 1300 300 778 - to view operating hours visit rest.com.au/contact-us

