

# Financial services guide

2 September 2024



Rest



rest.com.au

Retail Employees Superannuation Pty Limited (ABN 39 001 987 739, AFSL 240003) as trustee for Retail Employees Superannuation Trust (ABN 62 653 671 394) (Rest) has an arrangement with Link Advice (AFSL 258145) to provide financial product advice to Retail Employees Superannuation Trust (Fund) members.

## Part 2 – Adviser profile

This adviser profile should be read in conjunction with Part 1 of the Link Advice FSG.



### Gerard Casim

**Authorised Representative  
Number 001265743**

I am an employee of Rest, and an Authorised Representative of Link Advice.

I'm a qualified financial adviser holding a Bachelor of Applied Finance with a Bachelor of Economics from Macquarie University and an Advanced Diploma of Financial Planning from Kaplan Professional.

I've worked in the financial services and wealth management industry since 2015 and have in depth experience in

superannuation, pension and managed investment products.

I believe that financial education is the most important aspect of my role so I strive to provide my clients not only with good advice, but more importantly with the knowledge and tools they need to achieve their financial and personal objectives.

I am authorised by Link Advice to provide financial advice in the following areas:

- Basic and non-basic deposit products
- Government debentures, stocks or bonds
- Risk insurance and insurance investment products
- Managed investments
- Securities
- Superannuation.

## Licence and contact details

### Trustee

Retail Employees  
Superannuation Pty Limited  
(as Trustee of the Fund)  
ABN 39 001 987 739  
AFSL 240003

✉ PO Box 350  
Parramatta NSW 2124

### Fund

Retail Employees  
Superannuation Trust (Rest)

☎ 1300 300 778  
✉ contact@rest.com.au  
💻 rest.com.au

### Licensee

Link Advice  
ABN 36 105 811 836  
AFSL 258145

✉ PO Box 240  
Parramatta NSW 2124  
☎ 1300 734 007  
✉ advice@linkadvice.com.au  
💻 linkadvice.com.au

### If there's anything we can do

🗨 Visit [rest.com.au](https://rest.com.au) to access Live Chat

☎ Call 1300 300 778 - to view operating hours visit [rest.com.au/contact-us](https://rest.com.au/contact-us)

**LINK**Advice