

Rest Advice and Retire360 Financial Services Guide

Effective 6 June 2025

Retail Employees Superannuation Pty Limited (ABN 39 001 987 739, AFSL 240003) as trustee for Retail Employees Superannuation Trust (ABN 62 653 671 394) (Rest) has an arrangement with MUFG Retire360 Pty Limited, AFSL 258145 (Retire360) to provide financial product advice to Retail Employees Superannuation Trust (Fund) members.

Part 2 – Adviser profile

This adviser profile should be read in conjunction with Part 1 of the Rest Advice and Retire360 FSG.



Lisa Cave

**Authorised Representative
Number 001253130**

I am an employee of Rest, and an Authorised Representative of Retire360.

I'm a qualified financial adviser holding a Post Graduate Diploma of Financial Planning.

I've worked in the financial services and wealth management industry for over 20 years and have in depth experience in superannuation, pension and managed investment products.

I am committed to working with members to help them better understand their finances so that they are in control of their financial decisions.

Whether you need advice on superannuation or planning for retirement, I can provide you with a strategy tailored to your goals.

I am authorised to provide superannuation advice in the following areas:

- Basic and non-basic deposit products
- Government debentures, stocks or bonds
- Risk insurance and insurance investment products
- Managed investments
- Securities
- Superannuation.

Licence and contact details

Trustee

Retail Employees
Superannuation Pty Limited
(as Trustee of the Fund)
ABN 39 001 987 739
AFSL 240003

✉ PO Box 350
Parramatta NSW 2124

Fund

Retail Employees
Superannuation Trust (Rest)

☎ 1300 300 778

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Licensee

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