# Financial services guide

2 September 2024



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Retail Employees Superannuation Pty Limited (ABN 39 001 987 739, AFSL 240003) as trustee for Retail Employees Superannuation Trust (ABN 62 653 671 394) (Rest) has an arrangement with Link Advice (AFSL 258145) to provide financial product advice to Retail Employees Superannuation Trust (Fund) members.

## Part 2 - Adviser profile

This adviser profile should be read in conjunction with Part 1 of the Link Advice FSG.



# Stephen Walker Authorised Representative Number 1272484

I have come from an accounting background and have enjoyed working in financial planning since 2018.

I have completed my Bachelor of Business majoring in Accounting and my Master of Financial Planning. The most satisfying part of this role is helping members better understand their financial goals and planning for their future through superannuation.

I am authorised to provide superannuation advice in the following areas:

- Superannuation
- Transition to Retirement
- Investment option choice
- Personal risk insurance
- Managed investments.

### Licence and contact details

# **Trustee**

Retail Employees Superannuation Pty Limited (as Trustee of the Fund) ABN 39 001 987 739 AFSL 240003

PO Box 350
Parramatta NSW 2124

#### **Fund**

Retail Employees Superannuation Trust (Rest)

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#### Licensee

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# If there's anything we can do

A Visit rest.com.au to access Live Chat

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