Rest OMUFG

Rest Advice and Retire360 Financial Services Guide

Effective 6 June 2025

Retail Employees Superannuation Pty Limited (ABN 39 001 987 739, AFSL 240003) as trustee for Retail Employees Superannuation Trust (ABN 62 653 671 394) (Rest) has an arrangement with MUFG Retire 360 Pty Limited, AFSL 258145 (Retire 360) to provide financial product advice to Retail Employees Superannuation Trust (Fund) members.

Part 2 – Adviser profile

This adviser profile should be read in conjunction with Part 1 of the Rest Advice and Retire 360 FSG.



Stephen Walker

Authorised Representative Number 1272484

l am an employee of Rest, and an Authorised Representative of Retire360.

I have come from an accounting background and have enjoyed working in financial planning since 2018.

I have completed my Bachelor of Business majoring in Accounting and my Master of Financial Planning. The most satisfying part of this role is helping members better understand their financial goals and planning for their future through superannuation. I am authorised to provide superannuation advice in the following areas:

- Superannuation
- Transition to Retirement
- Investment option choice
- Personal risk insurance
- Managed investments.

Licence and contact details

Trustee

Retail Employees Superannuation Pty Limited (as Trustee of the Fund) ABN 39 001 987 739 AFSL 240003

PO Box 350 Parramatta NSW 2124

Fund

Retail Employees Superannuation Trust (Rest)

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Licensee

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