


## Information about Australian Shares – as at 30 September 2024

The Australian Shares investment option is currently closed to new members and will be removed on 2 November 2024. If you are currently invested in Australian Shares, there are changes to how you can use it as an investment option; these changes were detailed in a Significant Event Notice sent to members in the investment option from August 2024.

To review your letter (Significant Event Notice) and the Investment Options Refresh booklet (booklet) please login to your **MemberAccess** account online at [rest.com.au/memberaccess](https://rest.com.au/memberaccess)

You can also watch a video about the investment changes and check our Frequently Asked Questions at [go.rest.com.au/investment-refresh](https://go.rest.com.au/investment-refresh)

### Investment details

Australian Shares
<p><b>Aim</b></p> <p>Achieve the investment objective through an actively managed investment in the Australian shares asset class.</p>
<p><b>Investment return objective</b></p> <p>Outperform the S&amp;P/ASX 300 Accumulation Index (before tax and after fees) over rolling 3 year periods.</p>
<p><b>Asset allocation</b></p> <p>Predominantly growth assets (can range between 90-100% growth assets) consisting of Australian shares with a limited exposure of up to 10% in listed New Zealand shares</p>  <p>● Australian shares 100%</p>
<p><b>Minimum suggested timeframe</b></p> <p>12+ years</p>
<p><b>Estimated number of negative annual returns over any 20 year period</b></p> <p>6 or greater</p>
<p><b>Risk band and level</b></p> <p>7, Very High</p>

### Find out more

For more information on our other options, go to the relevant Investment Guide or the Rest Pension PDS available at [rest.com.au/pds](https://rest.com.au/pds)

### We're here to help

For more information, visit [go.rest.com.au/investment-refresh](https://go.rest.com.au/investment-refresh) or visit [rest.com.au/contact-us](https://rest.com.au/contact-us) for contact details and operating hours.

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