


Information about Bonds – as at 30 September 2024

The Bonds investment option is currently closed to new members and will be removed on 2 November 2024. If you are currently invested in Bonds, there are changes to how you can use it as an investment option; these changes were detailed in a Significant Event Notice sent to members in the investment option from August 2024.

To review your letter (Significant Event Notice) and the Investment Options Refresh booklet (booklet) please login to your **MemberAccess** account online at rest.com.au/memberaccess

You can also watch a video about the investment changes and check our Frequently Asked Questions at go.rest.com.au/investment-refresh

Investment details

Bonds
<p>Aim</p> <p>Achieve the investment objective by holding a mixture of Australian and overseas government and corporate bonds.</p>
<p>Investment return objective</p> <p>Outperform the benchmark return (before tax and after fees) over rolling 2 year periods. The benchmark is calculated using the Bloomberg AusBond Composite Bond Index, Bloomberg Barclays Global Aggregate Credit 1-5 Years Total Return Index (hedged into \$A) and Bloomberg Barclays Global Aggregate Index (\$A hedged).</p>
<p>Asset allocation</p> <p>Predominantly defensive assets (generally 100% defensive assets) consisting of a mixture of Australian and overseas debt securities issued by Governments, semi-government authorities and companies.</p> <div data-bbox="119 1093 406 1243">  <p>● Debt 100%</p> </div>
<p>Minimum suggested timeframe</p> <p>4+ years</p>
<p>Estimated number of negative annual returns over any 20 year period</p> <p>2 to less than 3</p>
<p>Risk band and level</p> <p>4, Medium</p>

Find out more

For more information on our other options, go to the relevant Investment Guide or the Rest Pension PDS available at rest.com.au/pds

We're here to help

For more information, visit go.rest.com.au/investment-refresh or visit rest.com.au/contact-us for contact details and operating hours.

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