

Closed investment options

Investment performance

as at 31/10/2024

Rest Super								
	10 year % pa	7 year % pa	5 year % pa	3 year % pa	1 year %	6 months %	3 months %	FYTD return %
Bonds	1.15%	0.35%	-0.79%	-1.35%	6.89%	3.08%	0.84%	1.61%
Property	5.34%	3.35%	0.92%	-0.71%	-9.18%	-5.72%	-0.22%	-0.79%
Diversified	7.50%	6.93%	6.97%	5.69%	15.82%	6.13%	3.37%	4.43%
Shares	10.51%	10.14%	10.12%	9.23%	26.25%	9.78%	5.19%	7.44%
Australian Shares	8.95%	8.87%	8.24%	7.98%	23.23%	9.35%	5.16%	7.32%
Overseas Shares	10.74%	10.05%	10.31%	9.64%	28.30%	9.96%	5.14%	7.42%

Rest Pension - Transition to Retirement (TTR)								
	10 year % pa	7 year % pa	5 year % pa	3 year % pa	1 year %	6 months %	3 months %	FYTD return %
Bonds	1.27%	0.35%	-0.79%	-1.35%	6.89%	3.08%	0.84%	1.61%
Property	5.58%	3.35%	0.92%	-0.71%	-9.18%	-5.72%	-0.22%	-0.79%
Diversified	7.71%	6.93%	6.97%	5.69%	15.82%	6.13%	3.37%	4.43%
Shares	10.64%	10.14%	10.12%	9.23%	26.25%	9.78%	5.19%	7.44%
Australian Shares	8.98%	8.87%	8.24%	7.98%	23.23%	9.35%	5.16%	7.32%
Overseas Shares	11.03%	10.05%	10.31%	9.64%	28.30%	9.96%	5.14%	7.42%

Rest Pension								
	10 year % pa	7 year % pa	5 year % pa	3 year % pa	1 year %	6 months %	3 months %	FYTD return %
Bonds	1.34%	0.45%	-0.85%	-1.56%	7.85%	3.51%	0.98%	1.87%
Property	5.85%	3.65%	1.06%	-0.75%	-9.71%	-6.13%	-0.20%	-0.85%
Diversified	8.27%	7.70%	7.80%	6.34%	17.72%	6.93%	3.85%	5.00%
Shares	11.46%	11.28%	11.24%	10.25%	28.79%	10.87%	5.79%	8.23%
Australian Shares	10.02%	10.40%	9.55%	9.18%	25.83%	10.71%	5.88%	8.27%
Overseas Shares	11.72%	10.95%	11.29%	10.48%	31.06%	10.81%	5.62%	8.11%



Closed investment options

Investment performance

as at 31/10/2024

Important information

Investment returns are calculated after tax on investment income, and investment fees and costs and transaction costs, but before the deduction of administration fees.

FYTD return means the Financial Year to Date return starting from 1 July.

From 1 July 2017, investment performance for Rest Pension TTR accounts is the same as Super investment performance. This reflects changes to tax rules from 1 July 2017 which require investment returns on TTR accounts to be taxed at 15% per annum. Rest Pension TTR 10-year performance is different to both Pension and Super returns as it reflects performance of Rest Pension for the period prior to 1 July 2017 and Rest Super from 1 July 2017.

Past performance is not an indicator of future performance.

This information has been prepared without taking account of your objectives, financial situation or needs. Before acting on the information or deciding whether to acquire or hold a product, consider its appropriateness, the relevant Product Disclosure Statement (PDS) and the Target Market Determination (TMD) [at rest.com.au/pds](https://rest.com.au/pds).

Issued by Retail Employees Superannuation Pty Limited ABN 39 001 987 739, AFSL 24 000 3 (Rest), as trustee of the Retail Employees Superannuation Trust ABN 62 653 671 394 (Fund).