



# Investment Choice form (Super Products)

Use this form to select or change (switch) your investment option in your super account. Please note a cut-off time for switching investment options applies – see Section 3 for more details.

Thanks for filling out this form – it should only take a few minutes. To help us clearly note your details, please write in BLOCK LETTERS and use a black or blue pen. Don't forget to sign and date it before you email it (and any attachments) to us at [contact@rest.com.au](mailto:contact@rest.com.au) – without your signature and date this form won't be valid.

## 1: Personal details (fields with \* are required)

Member number\*  Date of birth (dd/mm/yyyy)\*

Mr/Mrs/Ms/Miss  Given name(s)\*  Surname\*

Address  Suburb/Town  State  Postcode

Mobile  Telephone

Email address

## 2: Investment choice

Complete either Option 1 or Option 2:

- Option 1 – your entire current balance (including any insurance benefit) and future contributions will be allocated in the same way
- Option 2 – your current balance (including any insurance benefit) and future contributions will be allocated differently
  - For your current balance, you can either:
    - Tick this box to keep your current balance allocation as it is
    - Or specify how you'd like to switch your current balance in the table
  - You'll need to complete the future contributions column even if there is no change to how your future contributions are allocated.

	Option 1	Option 2	
	Current balance and future contributions <i>Example: 100.00</i>	Current balance	Future contributions
<b>Core Strategy</b>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %
<b>Structured options</b>			
Capital Stable	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %
Balanced	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %
Balanced – Indexed	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %
Diversified	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %
High Growth	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %
Sustainable Growth	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %
<b>Member-tailored options</b>			
Cash	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %
Property^			
Australian Shares	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %
Australian Shares – Indexed	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %
Overseas Shares	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %
Overseas Shares – Indexed	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %
^Conditions apply. See 'Investment Guide'			
<b>Total (must add up to 100%)</b>	<b>1 0 0 . 0 0 %</b>	<b>1 0 0 . 0 0 %</b>	<b>1 0 0 . 0 0 %</b>

### 3: Declaration

Please direct my current balance (including any insurance benefits that I have received) and/or all future transactions made by me and/or on my behalf as indicated in Section 2 of this form.

I declare that:

I have read and understood the information in the Product Disclosure Statement (PDS) and Investment Guide, on Rest's website and in this form and I understand:

- the investment choices available
- how I can change my investment choice
- the investment strategies and objectives for each investment option
- that I can find information about the available investment options in the current PDS, Investment Guide and Target Market Determination and/or on Rest's website at any time
- that the Trustee may close any investment option
- that the investment switch may incur buy-sell spread costs
- that the following conditions apply to this investment choice:
  - if my switch request is received:
    - before 4pm AEST/AEDT (Sydney time) on a business day, my switch will take effect two business days later,
    - at or after 4pm AEST/AEDT (Sydney time) on a business day or received on a weekend or national public holiday, my switch will take effect three business days later.
  - if I make an investment choice other than to invest all my super in the Core Strategy, I am choosing to become a choice member. If I choose to invest all of my super in the Core Strategy, I am choosing to become a MySuper member.
  - if I have chosen to invest in the Property option, the terms and conditions applying to that option. I understand that property is not an asset that the Trustee can sell quickly and therefore I may not be able to switch or rollover my investment in the Property option immediately. The Trustee will normally do so within 30 days, unless redemptions have been suspended
  - the switch request will be in accordance with the terms on "How to switch an investment option" on [rest.com.au/investments-switch](https://rest.com.au/investments-switch)
  - if this form has not been completed correctly, my request may not be accepted
  - once my request has been accepted, it cannot be reversed, although I can make another switch request if I change my mind (however this will incur additional transaction costs)
  - this choice will apply to any insurance benefit that I have received and I am choosing to invest it as indicated in Section 2 of this form instead of in the 'Cash' investment option
  - the Trustee does not review my investment choices to determine whether they are suitable. I am responsible for any investment choices I make

Signature of applicant\*

(dd/mm/yyyy)\*

Your privacy is important to us. Our Privacy policy sets out how your personal information is managed, and is available at [rest.com.au](https://rest.com.au).