



# Investment Choice form (Super Products)

Use this form to select or change your investment option in your super account. Please note a cut-off time for switching investment options applies - see Section 3 for more details.

Please complete this form and email a scanned copy to **contact@rest.com.au** or mail to: **PO Box 350, Parramatta NSW 2124**. Please write in **BLOCK LETTERS** and use a **BLACK** or **BLUE** pen. This form will be invalid if unsigned and undated.

## 1: Personal details (fields with \* are required)

Member number\*  Date of birth (dd/mm/yyyy)\*

Mr/Mrs/Ms/Miss\*  Given name(s)\*  Surname\*

Address  Suburb/Town

State  Postcode  Mobile

Email address

## 2: Investment choice

Complete either Option 1 or Option 2:

- Option 1 - your entire current balance and future contributions will be allocated in the same way
- Option 2 - your current balance and future contributions will be allocated differently
  - For your **current balance**, you can either:
    - Tick this box to keep your current balance allocation as it is
    - **Or** specify how you'd like to switch your current balance in the table
  - You'll need to complete the **future contributions** column even if there is no change to how your future contributions are allocated.

	Option 1					Option 2							
	Current balance and future contributions					Current balance		Future contributions					
Core Strategy				.	%			.	%			.	%
<b>Structured options</b>													
Capital Stable				.	%			.	%			.	%
Balanced				.	%			.	%			.	%
Balanced - Indexed				.	%			.	%			.	%
Diversified				.	%			.	%			.	%
High Growth				.	%			.	%			.	%
Sustainable Growth				.	%			.	%			.	%
<b>Member-tailored options</b>													
Cash				.	%			.	%			.	%
Bonds				.	%			.	%			.	%
Property^				.	%			.	%			.	%
Shares				.	%			.	%			.	%
Australian Shares				.	%			.	%			.	%
Australian Shares - Indexed				.	%			.	%			.	%
Overseas Shares				.	%			.	%			.	%
Overseas Shares - Indexed				.	%			.	%			.	%
^Conditions apply. See 'Investment Guide'													
<b>Total (must add up to 100%)</b>	<b>100%</b>					<b>100%</b>		<b>100%</b>					

### 3: Declaration

Please direct my current balance and/or all future transactions made by me and/or on my behalf as indicated in Section 2 of this form.

I declare that:

I have read and understood the information in the Product Disclosure Statement (PDS) and Investment Guide, on Rest's website and in this form and I understand:

- the investment choices available
- how I can change my investment choice
- the investment strategies and objectives for each investment option
- that I can find information about the available investment options in the current PDS, Investment Guide and Target Market Determination and/or on Rest's website at any time
- that the Trustee may close any investment option
- that the investment switch may incur buy-sell spread costs
- that the following conditions apply to this investment choice:
  - if a switch request is received:
    - before 4pm AEST/AEDT (Sydney time) on a business day, your switch will take effect two business days later,
    - at or after 4pm AEST/AEDT (Sydney time) on a business day or received on a weekend or national public holiday, your switch will take effect three business days later.
  - if I am a Rest Super or Rest Corporate member and I make an investment choice other than to invest all my super in the Core Strategy, I am choosing to become a choice member. If I choose to invest all of my super in the Core Strategy, I am choosing to become a MySuper member.
  - if I have chosen to invest in the Property option, the terms and conditions applying to that option. I understand that property is not an asset that the Trustee can sell quickly and therefore I may not be able to switch or rollover my investment in the Property option immediately. The Trustee will normally do so within 30 days, unless redemptions have been suspended
  - the switch request will be in accordance with the terms on "How to switch an investment option" on [rest.com.au/investments-switch](https://rest.com.au/investments-switch)
  - if this form has not been completed correctly, my request may not be accepted
  - once my request has been accepted, it cannot be reversed, although I can make another switch request if I change my mind (however this will incur additional transaction costs)
  - this choice will not apply to any insurance proceeds
  - the Trustee does not review my investment choices to determine whether they are suitable. I am responsible for any investment choices I make

Signature of applicant\*

Date (dd/mm/yyyy)\*

Your privacy is important to us. Our Privacy policy sets out how your personal information is managed, and is available at [rest.com.au](https://rest.com.au).