



You can complete an online version of this form quickly and easily in MemberAccess at rest.com.au.

Or, you can complete this form and mail to: Acumen, Locked Bag 5037, Parramatta NSW 2124, or email a scanned copy to contact@rest.com.au.

Please write in **BLOCK LETTERS** and use a **BLACK** or **BLUE** pen. This form will be invalid if unsigned and undated. If you are a new member joining Acumen, it is mandatory for you to select an investment option as Acumen is a choice product.

1. Personal details

Member number

Title Surname

Given name(s) Date of birth (dd/mm/yyyy)

Unit number Street Number / PO BOX Street name

Suburb/Town State Postcode

Telephone (business hours) Mobile

Email address

2. Investment choice

Select either Option 1 or Option 2

		Option 1	Option 2	
		If you would like your entire current balance and any future transactions allocated in the same way, complete this column only	If you would like your current balance and any future transactions allocated in a different way, complete both of these columns	
			Current balance	Future transactions
			Either Tick this box: <input type="checkbox"/> Do not switch my current balance Or Choose how you would like to switch your current balance below:	You must complete this column even if there is no change in the way you would like your future transactions allocated.
Investment code				
Core Strategy	B1	<input type="text"/>	<input type="text"/>	<input type="text"/>
Structured options				
Cash Plus	A1	<input type="text"/>	<input type="text"/>	<input type="text"/>
Capital Stable	A2	<input type="text"/>	<input type="text"/>	<input type="text"/>
Balanced	A3	<input type="text"/>	<input type="text"/>	<input type="text"/>
Balanced - Indexed	A6	<input type="text"/>	<input type="text"/>	<input type="text"/>
Diversified	A4	<input type="text"/>	<input type="text"/>	<input type="text"/>
High Growth	A5	<input type="text"/>	<input type="text"/>	<input type="text"/>
Member-tailored options				
Basic Cash	C7	<input type="text"/>	<input type="text"/>	<input type="text"/>
Cash	C1	<input type="text"/>	<input type="text"/>	<input type="text"/>
Bonds	C2	<input type="text"/>	<input type="text"/>	<input type="text"/>
Shares	C3	<input type="text"/>	<input type="text"/>	<input type="text"/>
Australian Shares	C4	<input type="text"/>	<input type="text"/>	<input type="text"/>
Australian Shares - Indexed	C8	<input type="text"/>	<input type="text"/>	<input type="text"/>
Overseas Shares	C5	<input type="text"/>	<input type="text"/>	<input type="text"/>
Overseas Shares - Indexed	C9	<input type="text"/>	<input type="text"/>	<input type="text"/>
Property^	C6	<input type="text"/>	<input type="text"/>	<input type="text"/>
Total		1 0 0 0 0 %	1 0 0 0 0 %	1 0 0 0 0 %
		Must total 100%	Must total 100%	Must total 100%

*Conditions apply. See 'Investment Guide'.

3. Declaration

Please direct my current balance and all future transactions made by me and/or on my behalf to the investment option(s) that I have nominated on this form.

I declare that:

- I have read and understood the information available in the Product Disclosure Statement (PDS), Investment Guide, on Rest's website and on this form and I understand:
 - the investment choices available
 - how I can change my investment choice
 - the investment strategies and objectives for each investment option
 - that I can find information about the available investment options in the current PDS and Investment Guide and on Rest's website at any time
 - that the Trustee may close any investment option
 - that the following conditions apply to this investment choice:
 - if I have chosen to invest in the Property option the terms and conditions applying to that option. I understand that property is not an asset that the Trustee can sell quickly and therefore I may not be able to switch or rollover my investment in the Property option immediately. The Trustee will normally do so within 30 days, unless redemptions have been suspended
 - it will become effective 2 business days after Rest receives this request and in accordance with the terms on "How to switch an investment option" on rest.com.au/investments
 - if this form has not been completed correctly, my request may not be accepted
 - once my request has been accepted, it cannot be reversed although I can make another switch request if I change my mind (however this will incur additional transaction costs)
 - that this investment choice will not apply to any insurance proceeds
 - the Trustee does not review my investment choices to determine whether they are suitable. I am responsible for any investment choices I make
- I consent to the use and disclosure of information provided in this form in accordance with Rest's Privacy Policy and Privacy Collection Statement available at rest.com.au/privacy-policy
- By providing my email address and/or mobile number, I agree I will receive important information such as my annual statement, disclosure of material changes to my super and significant events, as well as other communications, electronically.

Signature

Date (dd/mm/yyyy)

Office use only



Office Use